

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY

**D.N.J. LBR 9004-2(c), FEE APPLICATION COVER SHEET**

IN RE: Saint Michael's Medical Center, Inc.

APPLICANT: CohnReznick LLP

CASE NO: 15-24999 (VFP)

CASE FILED: August 10, 2015

CHAPTER 11

CLIENT: Committee of Unsecured Creditors

COMPLETION AND SIGNING OF THIS FORM CONSTITUTES A CERTIFICATION  
UNDER PENALTY OF PERJURY. PURSUANT TO 28 U.S.C. SECTION 1746

RETENTION ORDER ATTACHED

---

**SECTION I**  
**FEE SUMMARY**

---

First Monthly Fee Statement Covering the Period August 19, 2015 through September 30, 2015

		<u>FEES</u>		<u>EXPENSES</u>
TOTAL PREVIOUSLY REQUESTED	\$	0.00	\$	0.00
TOTAL ALLOWED TO DATE	\$	0.00	\$	0.00
TOTAL RETAINER (IF APPLICABLE)	\$	0.00	\$	0.00
TOTAL HOLDBACK (IF APPLICABLE)	\$	0.00	\$	0.00
TOTAL RECEIVED BY APPLICANT	\$	0.00	\$	0.00

<b>Name of Professional</b>	<b>Level</b>	<b>Hours Billed</b>	<b>Hourly Rate</b>	<b>Total Fees</b>
Bernard Katz	Senior Partner	56.60	\$750	\$ 42,450.00
Clifford Zucker	Partner	54.80	710	38,908.00
Joseph Baum	Director	13.70	590	8,083.00
Patricia Hennelly	Director	52.40	590	30,916.00
Rosellen Martoken	Staff	10.80	295	3,186.00
Simone Simpson	Staff	30.60	295	9,027.00
Maria Valle	Paraprofessional	2.70	195	526.50
<b>TOTAL:</b>		<b>221.60</b>		<b>\$133,096.50</b>
<b>Less Discount – 10%</b>				(13,309.65)
<b>Net Fees</b>				<b>\$119,786.85</b>
<b>Blended Hourly Rate:</b>				\$540.55

FEE TOTALS		\$133,096.50
LESS DISCOUNT – 10%		(13,309.65)
TOTAL FEES		\$119,786.85
LESS: HOLDBACK – 20%		(23,957.37)
FEES AFTER HOLDBACK		\$95,829.48
DISBURSEMENT TOTALS	(below)	\$94.18
<b>TOTAL FEES AND EXPENSES DUE:</b>		<b>\$95,923.66</b>

**Section II. Summary of Services by Category**

a)	Assets and liabilities	23.30	\$ 16,207.00
b)	Budget review	11.00	4,983.50
c)	Case administration (retention matters)	13.50	3,712.50
d)	Cash collateral issues	22.80	15,340.00
e)	Monitor cash	3.80	2,810.00
f)	Historical financial information	1.50	885.00
g)	First day motions review	1.50	1,093.00
h)	Document request/response/review	10.90	7,515.00
i)	Operating results	11.80	6,236.50
j)	Evaluate proposed asset sale	10.70	7,617.00
k)	Executory contracts	39.10	17,370.00
l)	Participate in committee meetings	3.90	2,729.00
m)	Prepare flash reports/report to Committee	6.30	3,717.00
n)	Review proposed transactions of Debtor	34.70	24,833.00
o)	Projections	14.90	9,235.00
p)	Services related to DIP facility	10.60	7,850.00
q)	Litigation - general	1.30	963.00
<b>Services Total (before 10% discount)</b>		<b>221.60</b>	<b>\$ 133,096.50</b>

---

**SECTION III  
SUMMARY OF DISBURSEMENTS**

---

<b>Description</b>	<b>Amount</b>
Travel (mileage, tolls, parking)	\$76.00
Photocopies – 86 pages at \$.10 per page	8.60
Federal Express	9.58
<b>Total Disbursements:</b>	<b>\$94.18</b>

---

**SECTION IV  
CASE HISTORY**

---

(NOTE: Items 3 – 6 are not applicable to applications under 11 U.S.C. § 506)

- (1) DATE CASE FILED: August 10, 2015
- (2) CHAPTER UNDER WHICH CASE WAS COMMENCED: Chapter 11
- (3) DATE OF RETENTION: Order entered October 1, 2015, *nunc pro tunc* to August 19, 2015
- (4) SUMMARIZE IN BRIEF THE BENEFITS TO THE ESTATE AND ATTACH SUPPLEMENTS AS NEEDED:
- (5) ANTICIPATED DISTRIBUTION TO CREDITORS:
  - a. Administration Expenses: unknown at this time
  - b. Secured Creditors: unknown at this time
  - c. Priority Creditors: unknown at this time
  - d. General Unsecured Creditors: unknown at this time
- (6) FINAL DISPOSITION OF CASE AND PERCENTAGE OF DIVIDEND PAID TO CREDITORS (IF APPLICABLE): Unknown at this time.

I certify under penalty of perjury that the foregoing is true and correct.



---

Clifford A. Zucker, CPA  
Partner, CohnReznick LLP

Dated: October 21, 2015

## **EXHIBIT A**



Order Filed on September 30, 2015  
by Clerk  
U.S. Bankruptcy Court  
District of New Jersey

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY

SILLS CUMMIS & GROSS P.C.

Andrew H. Sherman  
Boris I. Mankovetskiy  
Lucas F. Hammonds  
One Riverfront Plaza  
Newark, New Jersey 07102  
Tel.: 973-643-7000  
Fax: 973-643-6500

*Proposed Attorneys for the Official Committee of  
Unsecured Creditors of St. Michael's Medical Center,  
Inc., et al.*

In re:

SAINT MICHAEL'S MEDICAL CENTER, INC. *et al.*,<sup>1</sup>

Debtors-in-Possession.

Hon. Vincent F. Papalia

Case No. 15-24999 (VFP)  
(Jointly Administered)

Chapter 11

**ORDER AUTHORIZING RETENTION AND EMPLOYMENT OF  
COHNREZNICK LLP AS FINANCIAL ADVISOR FOR THE OFFICIAL  
COMMITTEE OF UNSECURED CREDITORS OF SAINT MICHAEL'S  
MEDICAL CENTER, INC., ET AL. NUNC PRO TUNC TO AUGUST 19, 2015**

The relief set forth on the following pages, numbered two (2) through three (3), is hereby  
**ORDERED.**

**DATED: September 30, 2015**

A handwritten signature in black ink, appearing to read "Vincent F. Papalia", is written over a horizontal line.

Honorable Vincent F. Papalia  
United States Bankruptcy Judge

<sup>1</sup> The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor's federal identification number are: Saint Michael's Medical Center, Inc. (6046); Columbus Acquisition Corp. (6342); Saint James Care, Inc. (6230); and University Heights Property Company, Inc. (0162).

Debtor: Saint Michael's Medical Center, Inc., *et al.*  
Case No.: 15-24999 (VFP)  
Caption of Order: Order Authorizing Retention and Employment of CohnReznick LLP as Financial Advisor for the Official Committee of Unsecured Creditors of Saint Michael's Medical Center, Inc., *et al. nunc pro tunc* to August 19, 2015

Upon the application (the "Application") of the Official Committee of Unsecured Creditors of Saint Michael's Medical Center, Inc., *et al.* (the "Committee") to retain and employ CohnReznick LLP ("CohnReznick") as its financial advisor *nunc pro tunc* to August 19, 2015; and due and proper notice of the Application having been given; and no other or further notice being required; and the Court having jurisdiction to consider the Application in accordance with 28 U.S.C. §§ 157 and 1334; and this being a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Court having considered the Application, its supporting materials, and all responses thereto, if any; and it appearing that (i) the proposed employment of CohnReznick as financial advisor for the Committee is in the best interest of the Committee and the bankruptcy estates, (ii) CohnReznick does not represent any entity having an adverse interest in connection with the case, as required by 11 U.S.C. § 1103(b), and its Members do not represent or hold any interest adverse to the Committee or the bankruptcy estates and are disinterested under 11 U.S.C. § 101(14), and (iii) the Application and materials are in compliance with the applicable provisions of the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, and the Local Bankruptcy Rules for the District of New Jersey; and after due deliberation thereon; and good and sufficient cause appearing therefor:

It is hereby **ORDERED** that:

1. The Application is **GRANTED**.
2. The Committee is authorized to retain and employ CohnReznick as its financial advisor pursuant to 11 U.S.C. § 1103, Fed. R. Bankr. P. 2014, and D.N.J. LBR 2014-1 *nunc pro*

Debtor: Saint Michael's Medical Center, Inc., *et al.*  
Case No.: 15-24999 (VFP)  
Caption of Order: Order Authorizing Retention and Employment of CohnReznick LLP as Financial Advisor for the Official Committee of Unsecured Creditors of Saint Michael's Medical Center, Inc., *et al. nunc pro tunc* to August 19, 2015

*tunc* to August 19, 2015 on the terms set forth in the Application and Declaration of Bernard A.

Katz in support.

CohnReznick

3. ~~Sills~~ shall be compensated for its services and reimbursed for any related expenses in accordance 11 U.S.C. §§ 328, 330, and 331, the applicable provisions of the Federal Rules of Bankruptcy Procedure, the Local Bankruptcy Rules for the District of New Jersey, and any orders of this Court.

4. The terms and conditions of this order shall be effective and enforceable immediately upon its entry.

5. The Court shall retain jurisdiction with respect to all matters arising from or related to the implementation of this order.



## **EXHIBIT B**

**Saint Michael's Medical Center, Inc., et al.**  
**Summary of Fees and Expenses**  
**August 19 through September 30, 2015**

<b><u>Name of Professional</u></b>	<b><u>Level</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Fees</u></b>
Bernard A. Katz	Senior Partner	56.60	\$ 750	\$ 42,450.00
Clifford A. Zucker	Partner	54.80	710	38,908.00
Joseph Baum	Director	13.70	590	8,083.00
Patricia Hennelly	Director	52.40	590	30,916.00
Rosellen Martoken	Staff	10.80	295	3,186.00
Simone Simpson	Staff	30.60	295	9,027.00
Maria Valle	Paraprofessional	2.70	195	526.50
		<u>221.60</u>		<u>\$ 133,096.50</u>
Discount - 10%				<u>(13,309.65)</u>
				<u>\$ 119,786.85</u>
Blended hourly rate	\$	540.55		
<b><u>Expenses:</u></b>				
Federal Express				\$ 9.58
Mileage, tolls, parking				76.00
Photocopies	86 pages at \$.10 per page			8.60
				<u>\$ 94.18</u>
Total fees and expenses:				<u><u>\$ 119,881.03</u></u>

Date	Name	Activity	Narrative	Hours	Rate	Amount
08/19/15	Bernard Katz	Br DIP facility	Review DIP budget.	1.20	750	900.00
08/19/15	Bernard Katz	Br review trans	Review APA and bidding procedures.	3.10	750	2,325.00
08/19/15	Bernard Katz	Br DIP facility	Telephone conference with Debtors, FA re: DIP budget.	1.30	750	975.00
08/19/15	Bernard Katz	Br First Day Motions	Review 1st day affidavit.	0.70	750	525.00
08/19/15	Bernard Katz	Br DIP facility	Review DIP, motion and loan documents.	2.30	750	1,725.00
08/19/15	Bernard Katz	Br review trans	Telephone conferences with C. Zucker on workplan, case issues.	0.40	750	300.00
08/19/15	Bernard Katz	Br review trans	Telephone conference with Committee Counsel re: CR scope.	0.70	750	525.00
08/20/15	Bernard Katz	Br review trans	Telephone conferences with Committee Counsel re: APA, Bidding procedures, Trinity, etc.	1.50	750	1,125.00
08/20/15	Bernard Katz	Br Asset/Liab	Telephone conferences with Debtor's Counsel and FA re: working Capital and Assumed Liabilities.	1.30	750	975.00
08/20/15	Bernard Katz	Br Asset/Liab	Telephone conference with J. Baum and counsel re: liabilities to be assumed and rejected.	0.20	750	150.00
08/20/15	Bernard Katz	Br Asset/Liab	Telephone conference with J. Baum re: assumed and excluded assets and liabilities.	0.30	750	225.00
08/20/15	Bernard Katz	Br review trans	Telephone conference with J. Baum, counsel to the Committee and Debtor to discuss APA.	0.20	750	150.00
08/21/15	Bernard Katz	Br Comm. Mtg.	Committee call.	0.40	750	300.00
08/21/15	Bernard Katz	Br review trans	Review changes to APA suggested by Committee Counsel.	1.40	750	1,050.00
08/21/15	Bernard Katz	Br review trans	Review Committee objection to bid procedures.	0.20	750	150.00
08/21/15	Bernard Katz	Br review trans	Review St. Barnabas objection to bid procedures.	0.50	750	375.00
08/21/15	Bernard Katz	Br Asset/Liab	Telephone conferences with Debtor's, FA re: liability categories.	0.50	750	375.00
08/23/15	Bernard Katz	Br review trans	Review working capital definitions and support to benchmark calculations and discuss with Debtor's FA(1.7). Telephone conference with J. Baum re: W/C calculations.(.3). Telephone conference with Counsel re: same(.5)	2.50	750	1,875.00
08/24/15	Bernard Katz	Br Doc request	Telephone conference with Counsel re: Trinity document request.	0.50	750	375.00
08/24/15	Bernard Katz	Br review trans	Meeting with Counsel re: APA and Bidding procedures.	1.50	750	1,125.00
08/25/15	Bernard Katz	Br Asset/Liab	Telephone conference with C. Zucker on shared services.	0.30	750	225.00
08/25/15	Bernard Katz	Br Doc request	Telephone conference with Counsel and P. Hennelly re: Trinity document request.	0.50	750	375.00
08/26/15	Bernard Katz	Br Budget Rev	Review budget to actual for w/e 8/23 and discuss with Debtors FA(1.6). Telephone conference with Counsel re: same(.6)	2.20	750	1,650.00
08/26/15	Bernard Katz	Br DIP facility	Telephone conference with Debtor's FA re: revision to DIP budget.	0.30	750	225.00
08/26/15	Bernard Katz	Br DIP facility	Telephone conference with Counsel re: Trinity DIP information and DIP hearing.	0.30	750	225.00
08/26/15	Bernard Katz	Br review trans	Review Katz affidavit.	0.40	750	300.00
08/27/15	Bernard Katz	Br review trans	Review Debtor's motion for an order approving amendment to CNN America contract and discuss with Counsel.	0.40	750	300.00
08/27/15	Bernard Katz	Br review trans	Telephone conferences with C. Zucker re: case issues.	0.30	750	225.00
08/27/15	Bernard Katz	Br Eval sale	Telephone conference with CFO from St. Barnabas re: purchase price	0.60	750	450.00
08/27/15	Bernard Katz	Br Asset/Liab	Telephone conference with Debtor's Counsel re: W/C claim payments.	0.30	750	225.00

Date	Name	Activity	Narrative	Hours	Rate	Amount
08/28/15	Bernard Katz	Br review trans	Telephone conference with SMMC Counsel re: purchase price and assumption of debt.	1.10	750	825.00
08/28/15	Bernard Katz	Br Eval sale	Telephone conference with Debtor's counsel re: purchase price consideration.	0.60	750	450.00
08/28/15	Bernard Katz	Br Eval sale	Telephone conferences with Committee Counsel re: purchase price consideration.	0.60	750	450.00
08/31/15	Bernard Katz	Br review trans	Review Counsel's comments to CR retention application and update retention papers.	0.50	750	375.00
08/31/15	Bernard Katz	Br Eval sale	Meet with C. Zucker re: St. Barnabas discussion.	0.20	750	150.00
08/31/15	Bernard Katz	Br Doc request	Telephone conference with Counsel re: Trinity documents.	0.50	750	375.00
09/02/15	Bernard Katz	Br DIP facility	Meeting with Counsel re: NDA, Trinity and DIP (.5); phone call with C. Zucker re: same (.2).	0.70	750	525.00
09/03/15	Bernard Katz	Br Doc request	Phone call with Counsel re: Trinity documents.	0.50	750	375.00
09/08/15	Bernard Katz	Br DIP facility	Meet with C. Zucker on DIP issue.	0.20	750	150.00
09/08/15	Bernard Katz	Br Comm. Mtg.	Committee call.	1.00	750	750.00
09/08/15	Bernard Katz	Br review trans	Review/analysis of budget v. actual and dataroom information	0.50	750	375.00
09/09/15	Bernard Katz	Br Monitor cash	Phone calls with Counsel re: Trinity cash disbursements (.8); phone call with P. Hennelly re: global contracts (.7); phone call with Debtor's financial advisor re: cash management and Trinity (.5)	2.00	750	1,500.00
09/10/15	Bernard Katz	Br review trans	Telephone call with counsel re: CR retention - follow-up on UST comments.	0.50	750	375.00
09/10/15	Bernard Katz	Br Monitor cash	Telephone call with counsel re: cash management.	0.50	750	375.00
09/10/15	Bernard Katz	Br review trans	Review Buck email re: shared services.	1.20	750	900.00
09/11/15	Bernard Katz	Br review trans	Telephone conference with Debtor's FA re: shared services memo.	0.40	750	300.00
09/11/15	Bernard Katz	Br review trans	Phone conference with Debtor's FA, P. Hennelly and J. Baum re: shared services memo.	0.60	750	450.00
09/11/15	Bernard Katz	Br review trans	Phone conference with Counsel re: shared services memo and Trinity admin claim.	0.80	750	600.00
09/15/15	Bernard Katz	Br review trans	Phone conference with Counsel re: Buchanan and Trinity.	0.50	750	375.00
09/16/15	Bernard Katz	Br Cash col bud	Review detail of DIP/cash collateral budget.	1.30	750	975.00
09/16/15	Bernard Katz	Br Monitor cash	Telephone conference with Trinity re: cash management.	0.70	750	525.00
09/16/15	Bernard Katz	Br Monitor cash	Review budget to actual results.	0.20	750	150.00
09/16/15	Bernard Katz	Br Oper results	Review budget to actual results.	0.80	750	600.00
09/16/15	Bernard Katz	Br review trans	Meeting with Counsel re: CR retention documents, Buchanan conflicts, DIP budget and Trinity cash management.	2.50	750	1,875.00
09/17/15	Bernard Katz	Lit general	Meet with C. Zucker re: Trinity analysis for 10/2 hearing.	0.30	750	225.00
09/17/15	Bernard Katz	Lit general	Telephone conference with Counsel re: Court conference and document discovery.	0.70	750	525.00
09/18/15	Bernard Katz	Br review trans	Phone conference with Counsel re: Trinity.	0.50	750	375.00
09/18/15	Bernard Katz	Br review trans	Phone conference with C. Zucker re: exhibits for meeting with Trinity.	0.50	750	375.00
09/21/15	Bernard Katz	Br Asset/Liab	Telephone conference with Buck re: intercompany liabilities.	1.00	750	750.00
09/21/15	Bernard Katz	Br Cash col bud	Review cash collateral budget without Trinity obligated expenses (1.3); review memo relating to Trinity obligated expenses (.5).	1.80	750	1,350.00

Date	Name	Activity	Narrative	Hours	Rate	Amount
09/21/15	Bernard Katz	Br Asset/Liab	Telephone conference with Buck re: intercompany liabilities.	0.50	750	375.00
09/21/15	Bernard Katz	Br Oper results	Meeting with P. Hennelly re: budget vs. actual for week ending 9/13.	0.70	750	525.00
09/22/15	Bernard Katz	Br Asset/Liab	Phone calls with C. Zucker re: shared services.	0.40	750	300.00
09/25/15	Bernard Katz	Br DIP facility	Telephone conference with Debtor's FA re: DIP budget and Trinity reimbursement of pre-petition obligations.	1.00	750	750.00
09/25/15	Bernard Katz	Br Doc request	Review Trinity information provided to Counsel and discuss with Counsel.	1.50	750	1,125.00
09/25/15	Bernard Katz	Br review trans	Telephone conference with Counsel re: call with Buck.	0.50	750	375.00
09/28/15	Bernard Katz	Br DIP facility	Meet with C. Zucker re: DIP budget and document review.	0.80	750	600.00
09/28/15	Bernard Katz	Br Doc review	Meeting with Counsel re: Trinity documents and settlement proposals.	0.70	750	525.00
09/29/15	Bernard Katz	Br Doc review	Review B. Katz Certification (.6); review Trinity documents (.4).	1.00	750	750.00
<b>Bernard Katz Total</b>				<b>56.60</b>		<b>42,450.00</b>
08/19/15	Clifford Zucker	Br Eval sale	Review/analysis of bid procedures and stalking horse motion.	1.30	710	923.00
08/19/15	Clifford Zucker	Br Eval sale	Review/analysis of disclosure schedules to asset purchase agreement.	0.70	710	497.00
08/19/15	Clifford Zucker	Br Eval sale	Review/analysis of Prime asset purchase agreement.	1.40	710	994.00
08/19/15	Clifford Zucker	Br First Day Motions	Review/analysis of Ricci affidavit on first day pleadings.	0.80	710	568.00
08/19/15	Clifford Zucker	Br review trans	Telephone conference with Counsel on workplan.	0.30	710	213.00
08/19/15	Clifford Zucker	Br review trans	Telephone conferences with B. Katz on workplan, case issues.	0.40	710	284.00
08/20/15	Clifford Zucker	Br Asset/Liab	Review/analysis of 7/15 consolidated financial statements.	0.60	710	426.00
08/20/15	Clifford Zucker	Br Asset/Liab	Review/analysis of 7/15 internal financial statements.	0.70	710	497.00
08/20/15	Clifford Zucker	Br Asset/Liab	Review/analysis of FY 14 audited financial statements.	0.80	710	568.00
08/20/15	Clifford Zucker	Br Doc request	Prepare preliminary document request.	0.50	710	355.00
08/20/15	Clifford Zucker	Br Eval sale	Prepare open points issue list on bid procedures.	0.50	710	355.00
08/20/15	Clifford Zucker	Br Eval sale	Review/analysis of limited objection to bid procedures by St. Barnabas.	0.60	710	426.00
08/21/15	Clifford Zucker	Br Eval sale	Review/comments to committee response to sale motion.	0.50	710	355.00
08/21/15	Clifford Zucker	Br Eval sale	Review/comments to counsel redline asset purchase agreement.	1.00	710	710.00
08/21/15	Clifford Zucker	Br Eval sale	Telephone conference with Counsel on bid procedures.	0.30	710	213.00
08/21/15	Clifford Zucker	Br Comm. Mtg.	Committee call on case status and pending hearing.	0.40	710	284.00
08/21/15	Clifford Zucker	Br review trans	Review/analysis of St. Barnabas motion to quash subpoena.	0.60	710	426.00
08/24/15	Clifford Zucker	Br Doc request	Review/comments to Trinity document request.	0.50	710	355.00
08/24/15	Clifford Zucker	Br Eval sale	Telephone conference with Counsel on board procedures hearing.	0.20	710	142.00
08/24/15	Clifford Zucker	Br Eval sale	Meeting with J. Baum on purchase price adjustment and roll-up.	0.50	710	355.00
08/24/15	Clifford Zucker	Br Eval sale	Review/analysis of purchase price adjustment calculation.	0.60	710	426.00
08/25/15	Clifford Zucker	Br Asset/Liab	Telephone conference with B. Katz on shared services.	0.30	710	213.00
08/25/15	Clifford Zucker	Br Asset/Liab	Telephone conferences with P. Hennelly on shared services and document request.	0.50	710	355.00
08/25/15	Clifford Zucker	Br Cash col bud	Review/analysis of 13 week DIP projection.	1.40	710	994.00
08/25/15	Clifford Zucker	Br Cash col bud	Review/analysis of motion and orders for post-petition financing.	1.20	710	852.00
08/25/15	Clifford Zucker	Br Doc request	Telephone conference with Counsel on revisions to document request.	0.30	710	213.00

Date	Name	Activity	Narrative	Hours	Rate	Amount
08/25/15	Clifford Zucker	Br Doc request	Review/analysis of revised Trinity document request.	0.40	710	284.00
08/25/15	Clifford Zucker	Br Eval sale	Review/analysis of approved bid procedures.	0.40	710	284.00
08/25/15	Clifford Zucker	Br review trans	Review/comments to confidentiality agreement.	0.30	710	213.00
08/26/15	Clifford Zucker	Br Asset/Liab	Review/analysis of detail trial balance.	0.80	710	568.00
08/26/15	Clifford Zucker	Br Cash col bud	Telephone conferences with debtor's financial advisor on budgets.	0.60	710	426.00
08/26/15	Clifford Zucker	Br DIP facility	Telephone conference with Counsel on DIP discussions.	0.30	710	213.00
08/26/15	Clifford Zucker	Br Oper results	Review/analysis of budget/actual variances for W/E 8/16 & 8/23.	0.80	710	568.00
08/26/15	Clifford Zucker	Br review trans	Review/analysis of BONY advisory.	0.50	710	355.00
08/26/15	Clifford Zucker	Br review trans	Review/comments to retention papers.	0.50	710	355.00
08/27/15	Clifford Zucker	Br review trans	Telephone conferences with B. Katz on case issues.	0.30	710	213.00
08/31/15	Clifford Zucker	Br review trans	Telephone conference with Counsel on case status.	0.20	710	142.00
08/31/15	Clifford Zucker	Br Eval sale	Meet with B. Katz on St. Barnabas discussion.	0.20	710	142.00
08/31/15	Clifford Zucker	Br review trans	Review/analysis of correspondence from counsel on case issues and status.	0.40	710	284.00
09/01/15	Clifford Zucker	Br Cash col bud	Review/analysis of cash flow projection.	0.80	710	568.00
09/01/15	Clifford Zucker	Br Cash col bud	Review/analysis of post-petition shared services summary.	0.40	710	284.00
09/02/15	Clifford Zucker	Br review trans	Phone call with B. Katz re: Trinity and DIP.	0.20	710	142.00
09/04/15	Clifford Zucker	Br Operations	Review/analysis of weekly correspondence and activity.	0.30	710	213.00
09/08/15	Clifford Zucker	Br Asset/Liab	Meeting with P. Hennelly on contract review parameters.	0.40	710	284.00
09/08/15	Clifford Zucker	Br Asset/Liab	Review/analysis of financial statements.	0.60	710	426.00
09/08/15	Clifford Zucker	Br Comm. Mtg.	Committee call on financial and legal update.	0.70	710	497.00
09/08/15	Clifford Zucker	Br DIP facility	Meeting with B. Katz on DIP issue.	0.20	710	142.00
09/08/15	Clifford Zucker	Br DIP facility	Telephone conferences with counsel on data room, DIP documents.	0.60	710	426.00
09/08/15	Clifford Zucker	Br Oper results	Telephone conference with J. Baum on budget/actual reporting.	0.20	710	142.00
09/08/15	Clifford Zucker	Br review trans	Review/comments to motion to access information and terms of retention.	0.40	710	284.00
09/09/15	Clifford Zucker	Br Asset/Liab	Review/analysis of vendor contracts.	1.20	710	852.00
09/09/15	Clifford Zucker	Br DIP facility	Review/comments to revised interim DIP order.	0.60	710	426.00
09/11/15	Clifford Zucker	Br Oper results	Review/analysis of weekly reporting package.	0.50	710	355.00
09/15/15	Clifford Zucker	Br Cash col bud	Meet P. Hennelly on vendor activity.	0.40	710	284.00
09/15/15	Clifford Zucker	Br Cash col bud	Review/analysis of vendor accounts payable files.	1.80	710	1,278.00
09/16/15	Clifford Zucker	Br Asset/Liab	Meet with counsel and P. Hennelly re vendor activity.	1.00	710	710.00
09/16/15	Clifford Zucker	Br Asset/Liab	Telephone conference with Trinity on shared services.	0.70	710	497.00
09/16/15	Clifford Zucker	Br Cash col bud	Meet with counsel on cash collateral issues.	0.30	710	213.00
09/16/15	Clifford Zucker	Br review trans	Review/comments to counsel letter to the court on discovery.	0.40	710	284.00
09/16/15	Clifford Zucker	Br review trans	Review/comments to Trinity confidentiality agreement.	0.40	710	284.00
09/17/15	Clifford Zucker	Br Asset/Liab	Review/analysis of schedule of assets and liabilities.	2.40	710	1,704.00
09/17/15	Clifford Zucker	Br Asset/Liab	Review/analysis of statement of financial affairs.	1.90	710	1,349.00
09/17/15	Clifford Zucker	Lit general	Meet with B. Katz re: Trinity analysis for 10/2 hearing.	0.30	710	213.00
09/18/15	Clifford Zucker	Br Monitor cash	Telephone conference with P. Hennelly on cash management.	0.20	710	142.00

Date	Name	Activity	Narrative	Hours	Rate	Amount
09/18/15	Clifford Zucker	Br Oper results	Meet J. Baum on budget/actual reporting.	0.20	710	142.00
09/18/15	Clifford Zucker	Br review trans	Telephone conference with B. Katz on discussions with counsel, exhibits for Trinity meeting.	0.50	710	355.00
09/21/15	Clifford Zucker	Br Comm. Mtg.	Committee call on financial and legal update.	0.60	710	426.00
09/21/15	Clifford Zucker	Br Oper results	Review/analysis of operating results W/E 9/13.	0.50	710	355.00
09/21/15	Clifford Zucker	Br Oper results	Review/analysis of operating results W/E 9/6.	0.60	710	426.00
09/21/15	Clifford Zucker	Br Projections	Meet with P. Hennelly on cash flow projection breakdown.	0.40	710	284.00
09/21/15	Clifford Zucker	Br Projections	Review/analysis of cash flow projection with actual updates.	1.20	710	852.00
09/22/15	Clifford Zucker	Br Asset/Liab	Telephone conferences with B. Katz on shared services.	0.40	710	284.00
09/22/15	Clifford Zucker	Br Asset/Liab	Telephone conferences with P. Hennelly on shared services expense analysis.	0.30	710	213.00
09/22/15	Clifford Zucker	Br Cash col bud	Review/analysis of cash flow model sensitivity.	2.50	710	1,775.00
09/22/15	Clifford Zucker	Br Cash col bud	Review/analysis of exhibits for counsel on cash flow projections.	1.20	710	852.00
09/22/15	Clifford Zucker	Br Cash col bud	Review/comments to shared services and cash flow memo.	0.50	710	355.00
09/24/15	Clifford Zucker	Br Cash col bud	Review/analysis of updated exhibits for counsel on DIP.	0.50	710	355.00
09/24/15	Clifford Zucker	Br Projections	Review/analysis of daily transaction activity.	0.50	710	355.00
09/24/15	Clifford Zucker	Br Projections	Review/analysis of support for liquidity projection.	0.60	710	426.00
09/25/15	Clifford Zucker	Br Asset/Liab	Review/analysis of core program correspondence.	0.30	710	213.00
09/25/15	Clifford Zucker	Br Asset/Liab	Review/analysis of document production on shared services and projections.	1.20	710	852.00
09/28/15	Clifford Zucker	Br Doc request	Review correspondence from counsel to committee on document production.	0.40	710	284.00
09/28/15	Clifford Zucker	Br Oper results	Review/analysis of budget/actual reporting package.	0.50	710	355.00
09/28/15	Clifford Zucker	Br Projections	Meet with counsel on budgets, projection support.	0.80	710	568.00
09/28/15	Clifford Zucker	Br Projections	Telephone conference with company on budgets.	0.20	710	142.00
09/28/15	Clifford Zucker	Br DIP facility	Meet with B. Katz on DIP budget and document review.	0.80	710	568.00
09/29/15	Clifford Zucker	Br Oper results	Review/analysis of budget/actual cash needs reconciliation.	0.40	710	284.00
09/29/15	Clifford Zucker	Br Exec contract	Discussion with P. Hennelly on contract review	0.20	710	142.00
<b>Clifford Zucker Total</b>				<b>54.80</b>		<b>38,908.00</b>
08/20/15	Joseph Baum	Br review trans	Download and review APA.	1.70	590	1,003.00
08/20/15	Joseph Baum	Br Histor info	Review July 2015 financial package.	1.50	590	885.00
08/20/15	Joseph Baum	Br Asset/Liab	Telephone conference with B. Katz and counsel re: liabilities to be assumed and rejected.	0.20	590	118.00
08/20/15	Joseph Baum	Br Asset/Liab	Telephone conference with B. Katz re: assumed and excluded assets and liabilities.	0.30	590	177.00
08/20/15	Joseph Baum	Br review trans	Telephone conference with B. Katz, counsel to the Committee and Debtor to discuss APA.	0.20	590	118.00
08/20/15	Joseph Baum	Br Asset/Liab	Telephone conference with T. Buck re: assumed and excluded assets and liabilities.	0.10	590	59.00
08/21/15	Joseph Baum	Br review trans	Review detailed trial balances and roll up for W/C calculations.	1.40	590	826.00
08/23/15	Joseph Baum	Br Budget Rev	Prepare reconciliation of July 2015 trial balance to W/C calculation.	1.20	590	708.00
08/23/15	Joseph Baum	Br Budget Rev	Review W/C analysis from T. Buck.	0.60	590	354.00
08/23/15	Joseph Baum	Br Budget Rev	Telephone conference with T. Buck to walk through W/C calculations.	0.30	590	177.00
08/23/15	Joseph Baum	Br review trans	Review APA.	1.30	590	767.00

Date	Name	Activity	Narrative	Hours	Rate	Amount
08/23/15	Joseph Baum	Br review trans	Telephone conference with B. Katz re: W/C calculations.	0.30	590	177.00
08/24/15	Joseph Baum	Br Eval sale	Meeting with C. Zucker on purchase price adjustment and roll-up.	0.50	590	295.00
08/26/15	Joseph Baum	Br Oper results	Review weekly liquidity report for W/E 8/23.	0.30	590	177.00
09/08/15	Joseph Baum	Br Flash report	Review flash reports for W/E 8/16 (.2); W/E 8/23 (.2) and 8/31 (.4).	0.80	590	472.00
09/08/15	Joseph Baum	Br Oper results	Telephone conference with C. Zucker re: budget/actual reporting.	0.20	590	118.00
09/10/15	Joseph Baum	Br Flash report	Review weekly and cumulative cash results through 8/30/15 (1.3); telephone conference with T. Buck to discuss variances and cash balances (.3).	1.60	590	944.00
09/11/15	Joseph Baum	Br review trans	Telephone conference with Eisner, B. Katz and P. Hennelly re: shared services.	0.60	590	354.00
09/18/15	Joseph Baum	Br Oper results	Meet C. Zucker re: budget/actual reporting.	0.20	590	118.00
09/22/15	Joseph Baum	Br Budget Rev	Review/analyze 13 week budget.	0.40	590	236.00
	<b>Joseph Baum Total</b>			<b>13.70</b>		<b>8,083.00</b>
08/25/15	Maria Valle	Br Case Admin	Perform conflict check on creditors and related parties in bankruptcy filing	2.70	195	526.50
	<b>Maria Valle Total</b>			<b>2.70</b>		<b>526.50</b>
08/25/15	Patricia Hennelly	Br Asset/Liab	Telephone conferences with C. Zucker re shared services and document request.	0.50	590	295.00
08/25/15	Patricia Hennelly	Br Doc request	Telephone conference with Counsel and B. Katz re Trinity document request.	0.50	590	295.00
08/25/15	Patricia Hennelly	Br Doc review	Review first day motions and DIP budget	1.10	590	649.00
08/25/15	Patricia Hennelly	Br Doc request	Review document request list	0.70	590	413.00
09/08/15	Patricia Hennelly	Br Asset/Liab	Meeting with C. Zucker re contract review parameters.	0.40	590	236.00
09/08/15	Patricia Hennelly	Br Exec contract	Review contracts to determine the parties to the contract	4.20	590	2,478.00
09/09/15	Patricia Hennelly	Br Exec contract	Contract review - identify supply chain vendor contracts in the dataroom; ascertain parties and terms.	5.10	590	3,009.00
09/09/15	Patricia Hennelly	Br Exec contract	Phone call with B. Katz re: global contracts	0.70	590	413.00
09/10/15	Patricia Hennelly	Br Exec contract	Review supply chain contracts	2.70	590	1,593.00
09/11/15	Patricia Hennelly	Br review trans	Telephone conference with Eisner, B. Katz and J. Baum re shared services.	0.60	590	354.00
09/14/15	Patricia Hennelly	Br Cash col bud	Review DIP Budget detail by vendor	4.80	590	2,832.00
09/14/15	Patricia Hennelly	Br Cash col bud	Telephone conference with T. Buck to review data file	0.60	590	354.00
09/15/15	Patricia Hennelly	Br Cash col bud	Meet C. Zucker re vendor activity.	0.40	590	236.00
09/15/15	Patricia Hennelly	Br Cash col bud	Vendor analysis for DIP Budget	2.30	590	1,357.00
09/16/15	Patricia Hennelly	Br Asset/Liab	Meet with counsel and C. Zucker re vendor activity(1.0). Prep for call with Trinity Team(.5).	1.50	590	885.00
09/16/15	Patricia Hennelly	Br Asset/Liab	Telephone conference with Trinity team to dsicuss cash management.	1.10	590	649.00
09/18/15	Patricia Hennelly	Br Monitor cash	Telephone conference with C. Zucker re cash management.	0.20	590	118.00
09/18/15	Patricia Hennelly	Br Projections	Review and flowchart cash management	1.50	590	885.00
09/20/15	Patricia Hennelly	Br Doc review	Review documents added to the Share Drive	1.30	590	767.00
09/21/15	Patricia Hennelly	Br Oper results	Review flash report for week ending 9/13 with B. Katz	0.70	590	413.00
09/21/15	Patricia Hennelly	Br Projections	Revise DIP Budget to exclude Trinity obligations	5.20	590	3,068.00
09/21/15	Patricia Hennelly	Br Projections	Meet with C. Zucker re cash flow projection breakdown.	0.40	590	236.00



Date	Name	Activity	Narrative	Hours	Rate	Amount
09/21/15	Patricia Hennelly	Br Comm. Mtg.	Telephone conference with Committee	0.80	590	472.00
09/22/15	Patricia Hennelly	Br Asset/Liab	Telephone conferences with C. Zucker re shared services expense analysis.	0.30	590	177.00
09/22/15	Patricia Hennelly	Br Projections	Update exhibits for Counsel	2.70	590	1,593.00
09/24/15	Patricia Hennelly	Br Projections	Revise exhibits for Counsel	1.40	590	826.00
09/25/15	Patricia Hennelly	Br Flash report	Review flash report	1.60	590	944.00
09/25/15	Patricia Hennelly	Br Flash report	Telephone conference with T. Buck to review flash report variances	0.50	590	295.00
09/28/15	Patricia Hennelly	Br Exec contract	Review contracts to identify obligated parties.	2.60	590	1,534.00
09/28/15	Patricia Hennelly	Br Flash report	Review and revise flash report	1.80	590	1,062.00
09/29/15	Patricia Hennelly	Br Exec contract	Contract review	3.70	590	2,183.00
09/29/15	Patricia Hennelly	Br Exec contract	Discussion with C. Zucker re contract review	0.20	590	118.00
09/29/15	Patricia Hennelly	Br Exec contract	Telephone conference with B. Mankovetsky re contracts	0.30	590	177.00
<b>Patricia Hennelly Total</b>				<b>52.40</b>		<b>30,916.00</b>
08/20/15	Rosellen Martoken	Br Case Admin	Review of documents on docket (.3); prepare Declaration of B. Katz in support of Retention of CohnReznick.	2.60	295	767.00
09/01/15	Rosellen Martoken	Br Case Admin	Revisions to Katz Declaration, including additional disclosures. Prepare Application to retain CohnReznick and proposed form of Order	4.10	295	1,209.50
09/02/15	Rosellen Martoken	Br Case Admin	Work on comments to CR retention documents; email same to counsel	0.80	295	236.00
09/14/15	Rosellen Martoken	Br Case Admin	Updates to Katz Declaration re: additional disclosures requested by the US Trustee. Research re: same.	1.70	295	501.50
09/15/15	Rosellen Martoken	Br Case Admin	Updates to retention Declaration of B. Katz. Email to counsel re: same.	0.30	295	88.50
09/16/15	Rosellen Martoken	Br Case Admin	Revisions to Katz Declaration upon advice of counsel; discuss changes with counsel and B. Katz.	0.90	295	265.50
09/22/15	Rosellen Martoken	Br Case Admin	Review email from counsel re: additional information requested by UST. Review response re: same.	0.20	295	59.00
09/30/15	Rosellen Martoken	Br Case Admin	Arrange for execution of Trinity confidentiality agreement; email to counsel re: same.	0.20	295	59.00
<b>Rosellen Martoken Total</b>				<b>10.80</b>		<b>3,186.00</b>
09/08/15	Simone Simpson	Br Budget Rev	Review of DIP Projected/Actual budget provided	1.30	295	383.50
09/08/15	Simone Simpson	Br Oper results	Preparation of budget to actual analyses for the 3 weeks provided and calculation of variances.	2.90	295	855.50
09/09/15	Simone Simpson	Br Exec contract	Review of contracts (batches 1 & 2) for agreements not including Saint Michael's as a party.	7.50	295	2,212.50
09/10/15	Simone Simpson	Br Budget Rev	Prepared schedule of vendors (excluding MD, DO and PC's).	3.20	295	944.00
09/10/15	Simone Simpson	Br Oper results	Review/updates to budget to actual analyses	2.00	295	590.00
09/18/15	Simone Simpson	Br Budget Rev	Budget to Actual DIP analysis.	0.70	295	206.50
09/20/15	Simone Simpson	Br Budget Rev	Budget to actual DIP analysis	0.50	295	147.50
09/25/15	Simone Simpson	Br Budget Rev	Weekly budget to actual DIP analysis.	0.60	295	177.00
09/29/15	Simone Simpson	Br Exec contract	Review of contracts and documented contracts reviewed in summary schedule.	5.80	295	1,711.00
09/30/15	Simone Simpson	Br Exec contract	Review of contracts and documented contracts reviewed in summary schedule.	6.10	295	1,799.50
<b>Simone Simpson Total</b>				<b>30.60</b>		<b>9,027.00</b>
<b>Grand Total</b>				<b>221.60</b>		<b>133,096.50</b>

Date	Name	Activity	Narrative	Hours	Rate	Amount
08/20/15	Bernard Katz	Br Asset/Liab	Telephone conferences with Debtor's Counsel and FA re: working Capital and Assumed Liabilities.	1.30	750	975.00
08/20/15	Bernard Katz	Br Asset/Liab	Telephone conference with J. Baum and counsel re: liabilities to be assumed and rejected.	0.20	750	150.00
08/20/15	Bernard Katz	Br Asset/Liab	Telephone conference with J. Baum re: assumed and excluded assets and liabilities.	0.30	750	225.00
08/20/15	Clifford Zucker	Br Asset/Liab	Review/analysis of 7/15 consolidated financial statements.	0.60	710	426.00
08/20/15	Clifford Zucker	Br Asset/Liab	Review/analysis of 7/15 internal financial statements.	0.70	710	497.00
08/20/15	Clifford Zucker	Br Asset/Liab	Review/analysis of FY 14 audited financial statements.	0.80	710	568.00
08/20/15	Joseph Baum	Br Asset/Liab	Telephone conference with B. Katz and counsel re: liabilities to be assumed and rejected.	0.20	590	118.00
08/20/15	Joseph Baum	Br Asset/Liab	Telephone conference with B. Katz re: assumed and excluded assets and liabilities.	0.30	590	177.00
08/20/15	Joseph Baum	Br Asset/Liab	Telephone conference with T. Buck re: assumed and excluded assets and liabilities.	0.10	590	59.00
08/21/15	Bernard Katz	Br Asset/Liab	Telephone conferences with Debtor's, FA re: liability categories.	0.50	750	375.00
08/25/15	Bernard Katz	Br Asset/Liab	Telephone conference with C. Zucker on shared services.	0.30	750	225.00
08/25/15	Clifford Zucker	Br Asset/Liab	Telephone conference with B. Katz on shared services.	0.30	710	213.00
08/25/15	Clifford Zucker	Br Asset/Liab	Telephone conferences with P. Hennelly on shared services and document request.	0.50	710	355.00
08/25/15	Patricia Hennelly	Br Asset/Liab	Telephone conferences with C. Zucker re shared services and document request.	0.50	590	295.00
08/26/15	Clifford Zucker	Br Asset/Liab	Review/analysis of detail trial balance.	0.80	710	568.00
08/27/15	Bernard Katz	Br Asset/Liab	Telephone conference with Debtor's Counsel re: W/C claim payments.	0.30	750	225.00
09/08/15	Clifford Zucker	Br Asset/Liab	Meeting with P. Hennelly on contract review parameters.	0.40	710	284.00
09/08/15	Clifford Zucker	Br Asset/Liab	Review/analysis of financial statements.	0.60	710	426.00
09/08/15	Patricia Hennelly	Br Asset/Liab	Meeting with C. Zucker re contract review parameters.	0.40	590	236.00
09/09/15	Clifford Zucker	Br Asset/Liab	Review/analysis of vendor contracts.	1.20	710	852.00
09/16/15	Clifford Zucker	Br Asset/Liab	Meet with counsel and P. Hennelly re vendor activity.	1.00	710	710.00
09/16/15	Clifford Zucker	Br Asset/Liab	Telephone conference with Trinity on shared services.	0.70	710	497.00
09/16/15	Patricia Hennelly	Br Asset/Liab	Meet with counsel and C. Zucker re vendor activity(1.0). Prep for call with Trinity Team(.5).	1.50	590	885.00
09/16/15	Patricia Hennelly	Br Asset/Liab	Telephone conference with Trinity team to dsicuss cash management.	1.10	590	649.00
09/17/15	Clifford Zucker	Br Asset/Liab	Review/analysis of schedule of assets and liabilities.	2.40	710	1,704.00
09/17/15	Clifford Zucker	Br Asset/Liab	Review/analysis of statement of financial affairs.	1.90	710	1,349.00
09/21/15	Bernard Katz	Br Asset/Liab	Telephone conference with Buck re: intercompany liabilities.	1.00	750	750.00
09/21/15	Bernard Katz	Br Asset/Liab	Telephone conference with Buck re: intercompany liabilities.	0.50	750	375.00
09/22/15	Bernard Katz	Br Asset/Liab	Phone calls with C. Zucker re: shared services.	0.40	750	300.00
09/22/15	Clifford Zucker	Br Asset/Liab	Telephone conferences with B. Katz on shared services.	0.40	710	284.00
09/22/15	Clifford Zucker	Br Asset/Liab	Telephone conferences with P. Hennelly on shared services expense analysis.	0.30	710	213.00
09/22/15	Patricia Hennelly	Br Asset/Liab	Telephone conferences with C. Zucker re shared services expense analysis.	0.30	590	177.00
09/25/15	Clifford Zucker	Br Asset/Liab	Review/analysis of core program correspondence.	0.30	710	213.00
09/25/15	Clifford Zucker	Br Asset/Liab	Review/analysis of document production on shared services and projections.	1.20	710	852.00
		<b>Br Asset/Liab Total</b>		23.30		16,207.00
08/23/15	Joseph Baum	Br Budget Rev	Prepare reconciliation of July 2015 trial balance to W/C calculation.	1.20	590	708.00
08/23/15	Joseph Baum	Br Budget Rev	Review W/C analysis from T. Buck.	0.60	590	354.00
08/23/15	Joseph Baum	Br Budget Rev	Telephone conference with T. Buck to walk through W/C calculations.	0.30	590	177.00
08/26/15	Bernard Katz	Br Budget Rev	Review budget to actual for w/e 8/23 and discuss with Debtors FA(1.6). Telephone conference with Counsel re: same(.6)	2.20	750	1,650.00
09/08/15	Simone Simpson	Br Budget Rev	Review of DIP Projected/Actual budget provided	1.30	295	383.50

Date	Name	Activity	Narrative	Hours	Rate	Amount
09/10/15	Simone Simpson	Br Budget Rev	Prepared schedule of vendors (excluding MD, DO and PC's).	3.20	295	944.00
09/18/15	Simone Simpson	Br Budget Rev	Budget to Actual DIP analysis.	0.70	295	206.50
09/20/15	Simone Simpson	Br Budget Rev	Budget to actual DIP analysis	0.50	295	147.50
09/22/15	Joseph Baum	Br Budget Rev	Review/analyze 13 week budget.	0.40	590	236.00
09/25/15	Simone Simpson	Br Budget Rev	Weekly budget to actual DIP analysis.	0.60	295	177.00
		<b>Br Budget Rev Total</b>		11.00		4,983.50
08/20/15	Rosellen Martoken	Br Case Admin	Review of documents on docket (.3); prepare Declaration of B. Katz in support of Retention of CohnReznick.	2.60	295	767.00
08/25/15	Maria Valle	Br Case Admin	Perform conflict check on creditors and related parties in bankruptcy filing	2.70	195	526.50
09/01/15	Rosellen Martoken	Br Case Admin	Revisions to Katz Declaration, including additional disclosures. Prepare Application to retain CohnReznick and proposed form of Order	4.10	295	1,209.50
09/02/15	Rosellen Martoken	Br Case Admin	Work on comments to CR retention documents; email same to counsel	0.80	295	236.00
09/14/15	Rosellen Martoken	Br Case Admin	Updates to Katz Declaration re: additional disclosures requested by the US Trustee. Research re: same.	1.70	295	501.50
09/15/15	Rosellen Martoken	Br Case Admin	Updates to retention Declaration of B. Katz. Email to counsel re: same.	0.30	295	88.50
09/16/15	Rosellen Martoken	Br Case Admin	Revisions to Katz Declaration upon advice of counsel; discuss changes with counsel and B. Katz.	0.90	295	265.50
09/22/15	Rosellen Martoken	Br Case Admin	Review email from counsel re: additional information requested by UST. Review response re: same.	0.20	295	59.00
09/30/15	Rosellen Martoken	Br Case Admin	Arrange for execution of Trinity confidentiality agreement; email to counsel re: same.	0.20	295	59.00
		<b>Br Case Admin Total</b>		13.50		3,712.50
08/25/15	Clifford Zucker	Br Cash col bud	Review/analysis of 13 week DIP projection.	1.40	710	994.00
08/25/15	Clifford Zucker	Br Cash col bud	Review/analysis of motion and orders for post-petition financing.	1.20	710	852.00
08/26/15	Clifford Zucker	Br Cash col bud	Telephone conferences with debtor's financial advisor on budgets.	0.60	710	426.00
09/01/15	Clifford Zucker	Br Cash col bud	Review/analysis of cash flow projection.	0.80	710	568.00
09/01/15	Clifford Zucker	Br Cash col bud	Review/analysis of post-petition shared services summary.	0.40	710	284.00
09/14/15	Patricia Hennelly	Br Cash col bud	Review DIP Budget detail by vendor	4.80	590	2,832.00
09/14/15	Patricia Hennelly	Br Cash col bud	Telephone conference with T. Buck to review data file	0.60	590	354.00
09/15/15	Clifford Zucker	Br Cash col bud	Meet P. Hennelly on vendor activity.	0.40	710	284.00
09/15/15	Clifford Zucker	Br Cash col bud	Review/analysis of vendor accounts payable files.	1.80	710	1,278.00
09/15/15	Patricia Hennelly	Br Cash col bud	Meet C. Zucker re vendor activity.	0.40	590	236.00
09/15/15	Patricia Hennelly	Br Cash col bud	Vendor analysis for DIP Budget	2.30	590	1,357.00
09/16/15	Bernard Katz	Br Cash col bud	Review detail of DIP/cash collateral budget.	1.30	750	975.00
09/16/15	Clifford Zucker	Br Cash col bud	Meet with counsel on cash collateral issues.	0.30	710	213.00
09/21/15	Bernard Katz	Br Cash col bud	Review cash collateral budget without Trinity obligated expenses (1.3); review memo relating to Trinity obligated expenses (.5).	1.80	750	1,350.00
09/22/15	Clifford Zucker	Br Cash col bud	Review/analysis of cash flow model sensitivity.	2.50	710	1,775.00
09/22/15	Clifford Zucker	Br Cash col bud	Review/analysis of exhibits for counsel on cash flow projections.	1.20	710	852.00

Date	Name	Activity	Narrative	Hours	Rate	Amount
09/22/15	Clifford Zucker	Br Cash col bud	Review/comments to shared services and cash flow memo.	0.50	710	355.00
09/24/15	Clifford Zucker	Br Cash col bud	Review/analysis of updated exhibits for counsel on DIP.	0.50	710	355.00
		<b>Br Cash col bud Total</b>		22.80		15,340.00
08/21/15	Bernard Katz	Br Comm. Mtg.	Committee call.	0.40	750	300.00
08/21/15	Clifford Zucker	Br Comm. Mtg.	Committee call on case status and pending hearing.	0.40	710	284.00
09/08/15	Bernard Katz	Br Comm. Mtg.	Committee call.	1.00	750	750.00
09/08/15	Clifford Zucker	Br Comm. Mtg.	Committee call on financial and legal update.	0.70	710	497.00
09/21/15	Clifford Zucker	Br Comm. Mtg.	Committee call on financial and legal update.	0.60	710	426.00
09/21/15	Patricia Hennelly	Br Comm. Mtg.	Telephone conference with Committee	0.80	590	472.00
		<b>Br Comm. Mtg. Total</b>		3.90		2,729.00
08/19/15	Bernard Katz	Br DIP facility	Review DIP budget.	1.20	750	900.00
08/19/15	Bernard Katz	Br DIP facility	Telephone conference with Debtors, FA re: DIP budget.	1.30	750	975.00
08/19/15	Bernard Katz	Br DIP facility	Review DIP, motion and loan documents.	2.30	750	1,725.00
08/26/15	Bernard Katz	Br DIP facility	Telephone conference with Debtor's FA re: revision to DIP budget.	0.30	750	225.00
08/26/15	Bernard Katz	Br DIP facility	Telephone conference with Counsel re: Trinity DIP information and DIP hearing.	0.30	750	225.00
08/26/15	Clifford Zucker	Br DIP facility	Telephone conference with Counsel on DIP discussions.	0.30	710	213.00
09/02/15	Bernard Katz	Br DIP facility	Meeting with Counsel re: NDA, Trinity and DIP (.5); phone call with C. Zucker re: same (.2).	0.70	750	525.00
09/08/15	Bernard Katz	Br DIP facility	Meet with C. Zucker on DIP issue.	0.20	750	150.00
09/08/15	Clifford Zucker	Br DIP facility	Meeting with B. Katz on DIP issue.	0.20	710	142.00
09/08/15	Clifford Zucker	Br DIP facility	Telephone conferences with counsel on data room, DIP documents.	0.60	710	426.00
09/09/15	Clifford Zucker	Br DIP facility	Review/comments to revised interim DIP order.	0.60	710	426.00
09/25/15	Bernard Katz	Br DIP facility	Telephone conference with Debtor's FA re: DIP budget and Trinity reimbursement of pre-petition obligations.	1.00	750	750.00
09/28/15	Bernard Katz	Br DIP facility	Meet with C. Zucker re: DIP budget and document review.	0.80	750	600.00
09/28/15	Clifford Zucker	Br DIP facility	Meet with B. Katz on DIP budget and document review.	0.80	710	568.00
		<b>Br DIP facility</b>		10.60		7,850.00
08/20/15	Clifford Zucker	Br Doc request	Prepare preliminary document request.	0.50	710	355.00
08/24/15	Bernard Katz	Br Doc request	Telephone conference with Counsel re: Trinity document request.	0.50	750	375.00
08/24/15	Clifford Zucker	Br Doc request	Review/comments to Trinity document request.	0.50	710	355.00
08/25/15	Bernard Katz	Br Doc request	Telephone conference with Counsel and P. Hennelly re: Trinity document request.	0.50	750	375.00
08/25/15	Clifford Zucker	Br Doc request	Telephone conference with Counsel on revisions to document request.	0.30	710	213.00
08/25/15	Clifford Zucker	Br Doc request	Review/analysis of revised Trinity document request.	0.40	710	284.00
08/25/15	Patricia Hennelly	Br Doc request	Telephone conference with Counsel and B. Katz re Trinity document request.	0.50	590	295.00
08/25/15	Patricia Hennelly	Br Doc request	Review document request list	0.70	590	413.00
08/31/15	Bernard Katz	Br Doc request	Telephone conference with Counsel re: Trinity documents.	0.50	750	375.00
09/03/15	Bernard Katz	Br Doc request	Phone call with Counsel re: Trinity documents.	0.50	750	375.00
09/25/15	Bernard Katz	Br Doc request	Review Trinity information provided to Counsel and discuss with Counsel.	1.50	750	1,125.00

Date	Name	Activity	Narrative	Hours	Rate	Amount
09/28/15	Clifford Zucker	Br Doc request	Review correspondence from counsel to committee on document production.	0.40	710	284.00
		<b>Br Doc request Total</b>		6.80		4,824.00
08/25/15	Patricia Hennelly	Br Doc review	Review first day motions and DIP budget	1.10	590	649.00
09/20/15	Patricia Hennelly	Br Doc review	Review documents added to the Share Drive	1.30	590	767.00
09/28/15	Bernard Katz	Br Doc review	Meeting with Counsel re: Trinity documents and settlement proposals.	0.70	750	525.00
09/29/15	Bernard Katz	Br Doc review	Review B. Katz Certification (.6); review Trinity documents (.4).	1.00	750	750.00
		<b>Br Doc review Total</b>		4.10		2,691.00
08/19/15	Clifford Zucker	Br Eval sale	Review/analysis of bid procedures and stalking horse motion.	1.30	710	923.00
08/19/15	Clifford Zucker	Br Eval sale	Review/analysis of disclosure schedules to asset purchase agreement.	0.70	710	497.00
08/19/15	Clifford Zucker	Br Eval sale	Review/analysis of Prime asset purchase agreement.	1.40	710	994.00
08/20/15	Clifford Zucker	Br Eval sale	Prepare open points issue list on bid procedures.	0.50	710	355.00
08/20/15	Clifford Zucker	Br Eval sale	Review/analysis of limited objection to bid procedures by St. Barnabas.	0.60	710	426.00
08/21/15	Clifford Zucker	Br Eval sale	Review/comments to committee response to sale motion.	0.50	710	355.00
08/21/15	Clifford Zucker	Br Eval sale	Review/comments to counsel redline asset purchase agreement.	1.00	710	710.00
08/21/15	Clifford Zucker	Br Eval sale	Telephone conference with Counsel on bid procedures.	0.30	710	213.00
08/24/15	Clifford Zucker	Br Eval sale	Telephone conference with Counsel on board procedures hearing.	0.20	710	142.00
08/24/15	Clifford Zucker	Br Eval sale	Meeting with J. Baum on purchase price adjustment and roll-up.	0.50	710	355.00
08/24/15	Clifford Zucker	Br Eval sale	Review/analysis of purchase price adjustment calculation.	0.60	710	426.00
08/24/15	Joseph Baum	Br Eval sale	Meeting with C. Zucker on purchase price adjustment and roll-up.	0.50	590	295.00
08/25/15	Clifford Zucker	Br Eval sale	Review/analysis of approved bid procedures.	0.40	710	284.00
08/27/15	Bernard Katz	Br Eval sale	Telephone conference with CFO from St. Barnabas re: purchase price	0.60	750	450.00
08/28/15	Bernard Katz	Br Eval sale	Telephone conference with Debtor's counsel re: purchase price consideration.	0.60	750	450.00
08/28/15	Bernard Katz	Br Eval sale	Telephone conferences with Committee Counsel re: purchase price consideration.	0.60	750	450.00
08/31/15	Bernard Katz	Br Eval sale	Meet with C. Zucker re: St. Barnabas discussion.	0.20	750	150.00
08/31/15	Clifford Zucker	Br Eval sale	Meet with B. Katz on St. Barnabas discussion.	0.20	710	142.00
		<b>Br Eval sale</b>		10.70		7,617.00
09/08/15	Patricia Hennelly	Br Exec contract	Review contracts to determine the parties to the contract	4.20	590	2,478.00
09/09/15	Patricia Hennelly	Br Exec contract	Contract review - identify supply chain vendor contracts in the dataroom; ascertain parties and terms.	5.10	590	3,009.00
09/09/15	Patricia Hennelly	Br Exec contract	Phone call with B. Katz re: global contracts	0.70	590	413.00
09/09/15	Simone Simpson	Br Exec contract	Review of contracts (batches 1 & 2) for agreements not including Saint Michael's as a party.	7.50	295	2,212.50
09/10/15	Patricia Hennelly	Br Exec contract	Review supply chain contracts	2.70	590	1,593.00
09/28/15	Patricia Hennelly	Br Exec contract	Review contracts to identify obligated parties.	2.60	590	1,534.00
09/29/15	Clifford Zucker	Br Exec contract	Discussion with P. Hennelly on contract review	0.20	710	142.00
09/29/15	Patricia Hennelly	Br Exec contract	Contract review	3.70	590	2,183.00
09/29/15	Patricia Hennelly	Br Exec contract	Discussion with C. Zucker re contract review	0.20	590	118.00
09/29/15	Patricia Hennelly	Br Exec contract	Telephone conference with B. Mankovetsky re contracts	0.30	590	177.00
09/29/15	Simone Simpson	Br Exec contract	Review of contracts and documented contracts reviewed in summary schedule.	5.80	295	1,711.00

Date	Name	Activity	Narrative	Hours	Rate	Amount
09/30/15	Simone Simpson	Br Exec contract	Review of contracts and documented contracts reviewed in summary schedule.	6.10	295	1,799.50
		<b>Br Exec contract Total</b>		39.10		17,370.00
08/19/15	Bernard Katz	Br First Day Motions	Review 1st day affidavit.	0.70	750	525.00
08/19/15	Clifford Zucker	Br First Day Motions	Review/analysis of Ricci affidavit on first day pleadings.	0.80	710	568.00
		<b>Br First Day Motions Total</b>		1.50		1,093.00
09/08/15	Joseph Baum	Br Flash report	Review flash reports for W/E 8/16 (.2); W/E 8/23 (.2) and 8/31 (.4).	0.80	590	472.00
09/10/15	Joseph Baum	Br Flash report	Review weekly and cumulative cash results through 8/30/15 (1.3); telephone conference with T. Buck to discuss variances and cash balances (.3).	1.60	590	944.00
09/25/15	Patricia Hennelly	Br Flash report	Review flash report	1.60	590	944.00
09/25/15	Patricia Hennelly	Br Flash report	Telephone conference with T. Buck to review flash report variances	0.50	590	295.00
09/28/15	Patricia Hennelly	Br Flash report	Review and revise flash report	1.80	590	1,062.00
		<b>Br Flash report Total</b>		6.30		3,717.00
08/20/15	Joseph Baum	Br Histor info	Review July 2015 financial package.	1.50	590	885.00
		<b>Br Histor info Total</b>		1.50		885.00
09/09/15	Bernard Katz	Br Monitor cash	Phone calls with Counsel re: Trinity cash disbursements (.8); phone call with P. Hennelly re: global contracts (.7); phone call with Debtor's financial advisor re: cash management and Trinity (.5)	2.00	750	1,500.00
09/10/15	Bernard Katz	Br Monitor cash	Telephone call with counsel re: cash management.	0.50	750	375.00
09/16/15	Bernard Katz	Br Monitor cash	Telephone conference with Trinity re: cash management.	0.70	750	525.00
09/16/15	Bernard Katz	Br Monitor cash	Review budget to actual results.	0.20	750	150.00
09/18/15	Clifford Zucker	Br Monitor cash	Telephone conference with P. Hennelly on cash management.	0.20	710	142.00
09/18/15	Patricia Hennelly	Br Monitor cash	Telephone conference with C. Zucker re cash management.	0.20	590	118.00
		<b>Br Monitor cash Total</b>		3.80		2,810.00
08/26/15	Clifford Zucker	Br Oper results	Review/analysis of budget/actual variances for W/E 8/16 & 8/23.	0.80	710	568.00
08/26/15	Joseph Baum	Br Oper results	Review weekly liquidity report for W/E 8/23.	0.30	590	177.00
09/08/15	Clifford Zucker	Br Oper results	Telephone conference with J. Baum on budget/actual reporting.	0.20	710	142.00
09/08/15	Joseph Baum	Br Oper results	Telephone conference with C. Zucker re: budget/actual reporting.	0.20	590	118.00
09/08/15	Simone Simpson	Br Oper results	Preparation of budget to actual analyses for the 3 weeks provided and calculation of variances.	2.90	295	855.50
09/10/15	Simone Simpson	Br Oper results	Review/updates to budget to actual analyses	2.00	295	590.00
09/11/15	Clifford Zucker	Br Oper results	Review/analysis of weekly reporting package.	0.50	710	355.00
09/16/15	Bernard Katz	Br Oper results	Review budget to actual results.	0.80	750	600.00
09/18/15	Clifford Zucker	Br Oper results	Meet J. Baum on budget/actual reporting.	0.20	710	142.00
09/18/15	Joseph Baum	Br Oper results	Meet C. Zucker re: budget/actual reporting.	0.20	590	118.00
09/21/15	Bernard Katz	Br Oper results	Meeting with P. Hennelly re: budget vs. actual for week ending 9/13.	0.70	750	525.00
09/21/15	Clifford Zucker	Br Oper results	Review/analysis of operating results W/E 9/13.	0.50	710	355.00

Date	Name	Activity	Narrative	Hours	Rate	Amount
09/21/15	Clifford Zucker	Br Oper results	Review/analysis of operating results W/E 9/6.	0.60	710	426.00
09/21/15	Patricia Hennelly	Br Oper results	Review flash report for week ending 9/13 with B. Katz	0.70	590	413.00
09/28/15	Clifford Zucker	Br Oper results	Review/analysis of budget/actual reporting package.	0.50	710	355.00
09/29/15	Clifford Zucker	Br Oper results	Review/analysis of budget/actual cash needs reconciliation.	0.40	710	284.00
		<b>Br Oper results Total</b>		11.50		6,023.50
09/04/15	Clifford Zucker	Br Operations	Review/analysis of weekly correspondence and activity.	0.30	710	213.00
		<b>Br Operations Total</b>		0.30		213.00
09/18/15	Patricia Hennelly	Br Projections	Review and flowchart cash management	1.50	590	885.00
09/21/15	Clifford Zucker	Br Projections	Meet with P. Hennelly on cash flow projection breakdown.	0.40	710	284.00
09/21/15	Clifford Zucker	Br Projections	Review/analysis of cash flow projection with actual updates.	1.20	710	852.00
09/21/15	Patricia Hennelly	Br Projections	Revise DIP Budget to exclude Trinity obligations	5.20	590	3,068.00
09/21/15	Patricia Hennelly	Br Projections	Meet with C. Zucker re cash flow projection breakdown.	0.40	590	236.00
09/22/15	Patricia Hennelly	Br Projections	Update exhibits for Counsel	2.70	590	1,593.00
09/24/15	Clifford Zucker	Br Projections	Review/analysis of daily transaction activity.	0.50	710	355.00
09/24/15	Clifford Zucker	Br Projections	Review/analysis of support for liquidity projection.	0.60	710	426.00
09/24/15	Patricia Hennelly	Br Projections	Revise exhibits for Counsel	1.40	590	826.00
09/28/15	Clifford Zucker	Br Projections	Meet with counsel on budgets, projection support.	0.80	710	568.00
09/28/15	Clifford Zucker	Br Projections	Telephone conference with company on budgets.	0.20	710	142.00
		<b>Br Projections Total</b>		14.90		9,235.00
08/19/15	Bernard Katz	Br review trans	Review APA and bidding procedures.	3.10	750	2,325.00
08/19/15	Bernard Katz	Br review trans	Telephone conferences with C. Zucker on workplan, case issues.	0.40	750	300.00
08/19/15	Bernard Katz	Br review trans	Telephone conference with Committee Counsel re: CR scope.	0.70	750	525.00
08/19/15	Clifford Zucker	Br review trans	Telephone conference with Counsel on workplan.	0.30	710	213.00
08/19/15	Clifford Zucker	Br review trans	Telephone conferences with B. Katz on workplan, case issues.	0.40	710	284.00
08/20/15	Bernard Katz	Br review trans	Telephone conferences with Committee Counsel re: APA, Bidding procedures, Trinity, etc.	1.50	750	1,125.00
08/20/15	Bernard Katz	Br review trans	Telephone conference with J. Baum, counsel to the Committee and Debtor to discuss APA.	0.20	750	150.00
08/20/15	Joseph Baum	Br review trans	Download and review APA.	1.70	590	1,003.00
08/20/15	Joseph Baum	Br review trans	Telephone conference with B. Katz, counsel to the Committee and Debtor to discuss APA.	0.20	590	118.00
08/21/15	Bernard Katz	Br review trans	Review changes to APA suggested by Committee Counsel.	1.40	750	1,050.00
08/21/15	Bernard Katz	Br review trans	Review Committee objection to bid procedures.	0.20	750	150.00
08/21/15	Bernard Katz	Br review trans	Review St. Barnabas objection to bid procedures.	0.50	750	375.00
08/21/15	Clifford Zucker	Br review trans	Review/analysis of St. Barnabas motion to quash subpoena.	0.60	710	426.00
08/21/15	Joseph Baum	Br review trans	Review detailed trial balances and roll up for W/C calculations.	1.40	590	826.00
08/23/15	Bernard Katz	Br review trans	Review working capital definitions and support to benchmark calculations and discuss with Debtor's FA(1.7). Telephone conference with J. Baum re: W/C calculations.(.3). Telephone conference with Counsel re: same(.5)	2.50	750	1,875.00
08/23/15	Joseph Baum	Br review trans	Review APA.	1.30	590	767.00
08/23/15	Joseph Baum	Br review trans	Telephone conference with B. Katz re: W/C calculations.	0.30	590	177.00

Date	Name	Activity	Narrative	Hours	Rate	Amount
08/24/15	Bernard Katz	Br review trans	Meeting with Counsel re: APA and Bidding procedures.	1.50	750	1,125.00
08/25/15	Clifford Zucker	Br review trans	Review/comments to confidentiality agreement.	0.30	710	213.00
08/26/15	Bernard Katz	Br review trans	Review Katz affidavit.	0.40	750	300.00
08/26/15	Clifford Zucker	Br review trans	Review/analysis of BONY advisory.	0.50	710	355.00
08/26/15	Clifford Zucker	Br review trans	Review/comments to retention papers.	0.50	710	355.00
08/27/15	Bernard Katz	Br review trans	Review Debtor's motion for an order approving amendment to CNN America contract and discuss with Counsel.	0.40	750	300.00
08/27/15	Bernard Katz	Br review trans	Telephone conferences with C. Zucker re: case issues.	0.30	750	225.00
08/27/15	Clifford Zucker	Br review trans	Telephone conferences with B. Katz on case issues.	0.30	710	213.00
08/28/15	Bernard Katz	Br review trans	Telephone conference with SMMC Counsel re: purchase price and assumption of debt.	1.10	750	825.00
08/31/15	Bernard Katz	Br review trans	Review Counsel's comments to CR retention application and update retention papers.	0.50	750	375.00
08/31/15	Clifford Zucker	Br review trans	Telephone conference with Counsel on case status.	0.20	710	142.00
08/31/15	Clifford Zucker	Br review trans	Review/analysis of correspondence from counsel on case issues and status.	0.40	710	284.00
09/02/15	Clifford Zucker	Br review trans	Phone call with B. Katz re: Trinity and DIP.	0.20	710	142.00
09/08/15	Bernard Katz	Br review trans	Review/analysis of budget v. actual and dataroom information	0.50	750	375.00
09/08/15	Clifford Zucker	Br review trans	Review/comments to motion to access information and terms of retention.	0.40	710	284.00
09/10/15	Bernard Katz	Br review trans	Telephone call with counsel re: CR retention - follow-up on UST comments.	0.50	750	375.00
09/10/15	Bernard Katz	Br review trans	Review Buck email re: shared services.	1.20	750	900.00
09/11/15	Bernard Katz	Br review trans	Telephone conference with Debtor's FA re: shared services memo.	0.40	750	300.00
09/11/15	Bernard Katz	Br review trans	Phone conference with Debtor's FA, P. Hennelly and J. Baum re: shared services memo.	0.60	750	450.00
09/11/15	Bernard Katz	Br review trans	Phone conference with Counsel re: shared services memo and Trinity admin claim.	0.80	750	600.00
09/11/15	Joseph Baum	Br review trans	Telephone conference with Eisner, B. Katz and P. Hennelly re: shared services.	0.60	590	354.00
09/11/15	Patricia Hennelly	Br review trans	Telephone conference with Eisner, B. Katz and J. Baum re shared services.	0.60	590	354.00
09/15/15	Bernard Katz	Br review trans	Phone conference with Counsel re: Buchanan and Trinity.	0.50	750	375.00
09/16/15	Bernard Katz	Br review trans	Meeting with Counsel re: CR retention documents, Buchanan conflicts, DIP budget and Trinity cash management.	2.50	750	1,875.00
09/16/15	Clifford Zucker	Br review trans	Review/comments to counsel letter to the court on discovery.	0.40	710	284.00
09/16/15	Clifford Zucker	Br review trans	Review/comments to Trinity confidentiality agreement.	0.40	710	284.00
09/18/15	Bernard Katz	Br review trans	Phone conference with Counsel re: Trinity.	0.50	750	375.00
09/18/15	Bernard Katz	Br review trans	Phone conference with C. Zucker re: exhibits for meeting with Trinity.	0.50	750	375.00
09/18/15	Clifford Zucker	Br review trans	Telephone conference with B. Katz on discussions with counsel, exhibits for Trinity meeting.	0.50	710	355.00
09/25/15	Bernard Katz	Br review trans	Telephone conference with Counsel re: call with Buck.	0.50	750	375.00



Date	Name	Activity	Narrative	Hours	Rate	Amount
		<b>Br review trans Total</b>		34.70		24,833.00
09/17/15	Bernard Katz	Lit general	Meet with C. Zucker re: Trinity analysis for 10/2 hearing.	0.30	750	225.00
09/17/15	Bernard Katz	Lit general	Telephone conference with Counsel re: Court conference and document discovery.	0.70	750	525.00
09/17/15	Clifford Zucker	Lit general	Meet with B. Katz re: Trinity analysis for 10/2 hearing.	0.30	710	213.00
		<b>Lit general Total</b>		1.30		963.00
		<b>Grand Total</b>		221.60		133,096.50